1/17/07  CHAP 1, 2: OVERVIEW, REGULATION
(Students need to study on their own Chaps 3 and 4, and will be examined on those chaps.)
1/24/07  CHAP 5, 6: BANK VALUE AND PERFORMANCE
1/31/07  EXAM 1,
        CHAP 7: ASSET-LIABILITY MANAGEMENT:
        GAP, DURATION
2/7/07  GUEST LECTURER: JIM RECER, PRESIDENT, COMPASS BANK
        BANK STRATEGY
        CHAP 7: ASSET-LIABILITY MANAGEMENT:
        GAP, DURATION (cont’d)
2/14/07  CHAP 16, 17, 18: LENDING FUNCTION
2/21/07  GUEST LECTURER: JOHN FIELDS, EVP, CHIEF CREDIT OFFICER,
        ENCORE BANK. CASE STUDY
2/28/07  GUEST LECTURER: GARY ORR, MKT PRESIDENT
        STRATEGY OF COMERICA
        CHAP 10, 11: INVESTMENT FUNCTION & LIQUIDITY
3/7/07  EXAM 2
        CHAP 14: INVESTMENT BANKING & INSURANCE
3/14/07  SPRING BREAK
3/21/07  CHAP 15: CAPITAL & WMCC
3/28/07  GUEST LECTURER: DOWNEY BRIDGEWATER, CEO & CHAIRMAN,
        STRATEGY OF STERLING BANK
        CAPITAL & WMCC (cont’d)
4/4/07  INTERNATIONAL TRADE & FINANCE
4/11/07  GUEST LECTURER: HANK HOLMES, SVP
        STRATEGY OF AMEGY BANK
        INTERNATIONAL TRADE & FINANCE (cont’d)
4/18/07  MBA’S GROUP PRESENTATIONS: The Chinese Banking System
4/25/07  EXAM 3

GUEST LECTURERS ARE INVITED FOR THE BENEFIT OF THE STUDENTS. THESE ARE VERY
IMPORTANT AND SUCCESSFUL BUSINESS EXECUTIVES WHO VOLUNTEER THEIR TIME AND
EXPERTISE. CLASSES ON THOSE DAYS ARE MANDATORY AND THE SUBJECT MATTERS
DISCUSSED IN THOSE PRESENTATIONS WILL BE INCLUDED IN THE EXAMS.

Book:  1.  Bank Management & Financial Services
       Peter S. Rose and Sylvia C. Hudgins, 7th Ed.

        2.  Wall Street Journal, MUST read everyday

Grade: 25% each exam, 25% Group Project
Learning Goals:
This course satisfies the following MBA program learning goals: (1) communication, (2) cross disciplinary competence, (3) critical thinking, and (4) awareness of environment of business. The course also satisfies the following Masters in Finance program learning goals: (1) ability to competently apply the appropriate principles of valuation for major financial assets and securities, (2) capacity to engage in research on firms to evaluate if their investment and financial policies maximize firm value.

Academic Honesty:
The University of Houston Academic Honesty Policy is strictly enforced by the C. T. Bauer College of Business. No violations of this policy will be tolerated in this course. A discussion of the policy is included in the University of Houston Student Handbook, http://www.uh.edu/dos/hdbk/acad/achonpol.html. Students are expected to be familiar with this policy.

Accommodations for Students with Disabilities:
The C. T. Bauer College of Business would like to help students who have disabilities achieve their highest potential. To this end, in order to receive academic accommodations, students must register with the Center for Students with Disabilities (CSD) (telephone 713-743-5400), and present approved accommodation documentation to their instructors in a timely manner.